

XENETA

What Can Shippers And Carriers Expect From 2022?

To Develop Supply Chain Resilience
In The New Normal





November 2021 | State of the Market

Where are we now?

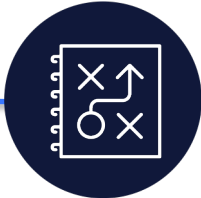


State of the Market | Where Are We Now?

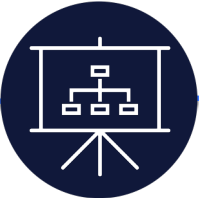
November 2021



Rate levels on many key trades have dropped from their peak level in October 2021



US demand trending down since September 2021



Substantial volumes are currently under rate contract negotiation



Unclear how recent COP 26 will affect liner shipping in 2022



What can we expect?

2022 Outlook



2021 August – September Analysis For Far East Main – US West Coast

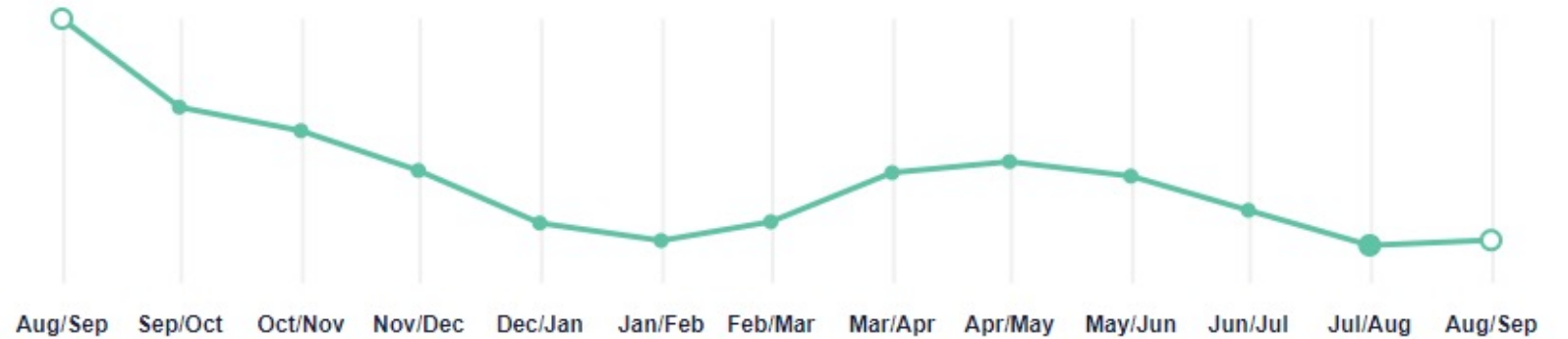
Global Schedule Reliability
 34% Reliability in 2021 Sep
 7.2 Days Average Late Arrivals

Sea Intelligence Corridor: Asia - NAWC

11%
 Reliability 2021 August - September

↑ 1% up from 10%
 Change From 2021 July - August

11.8 Days
 Average Late Arrivals



North Europe Main - South America East Coast

52%
 Reliability in 2021 August - September

-4%
 Change from 2021 July - August

3.6 Days
 Average Late Arrivals

Mediterranean Main - South America East Coast

52%
 Reliability in 2021 August - September

-4%
 Change from 2021 July - August

3.6 Days
 Average Late Arrivals

North Europe Main - Australia and New Zealand Main

52%
 Reliability in 2021 August - September

+6%
 Change from 2021 July - August

3.1 Days
 Average Late Arrivals

Supply Chain Resilience



Rise in multi-modal movement of goods globally and regionally for air and rail, and bulk carriers/MPPs etc.



JIC (Just-in-Case) inventory management. How much safety stock?



Acceleration of near-shoring and re-shoring strategies. It remains to be seen if impact of technology will facilitate a trend to re-shore large scale production.

Top of the Mind Tips | 2022 Summary



Supply Chain
Resilience



Multi-Year
Contract Deals



Vertical
Integration

On-Demand Webinar | State of the Market

Ocean Freight Rates : Outlook 2022



Peter Sand, Chief Analyst
Xeneta



Patrik Berglund, CEO
Xeneta

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